

A great quarter, a great year

Back to Starbucks moves from turnaround to growth in FY26



Q4 FY26

\$9.1B	Revenue	7.2%	Global comp sales
14%	Non-GAAP operating margin*	7.7%	U.S. comp sales
\$0.80	Non-GAAP EPS*	>80%	Coffeehouses** with positive comp

YE FY26

\$37.9B	Revenue	6.2%	Global comp sales
11.9%	Non-GAAP operating margin*	6.5%	U.S. comp sales
\$2.72	Non-GAAP EPS*	36M	Starbucks Rewards members†

*Operating margin and EPS are non-GAAP metrics. Refer to the Q4 FY26 Earnings Release and Quarterly Reconciliation of Selected GAAP to Non-GAAP Measures on the IR website at investor.starbucks.com

**North America company-operated coffeehouses

†90-day active U.S. Starbucks Rewards members